SOUTHERN LAKE HURØN ASSESSMENT









2010-2012

Charting the Course for the Bluewater Coast

Commercial and Recreational Fishing

Included in this presentation:

- Status and trends of fishing in Southern Lake Huron
- Research update of Michigan's Charter Boat industry
- Research update of angler profiles

For more information, contact Jim Diana jimd@umich.edu



Charting the Course

Fishing in Southern Lake Huron Status and Trends









Charting the Course

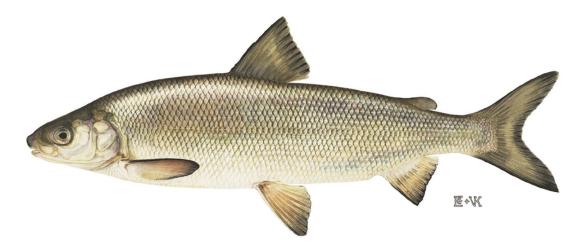
Changes That Have Occurred

| Charter or Large Boat Fishing | Small Boat Fishing | Pier, Shore or Creek fishing |
|---|---|--|
| ↑ Walleye* ↑ Lake trout ↑ Lake whitefish Lake herring (Cisco) Burbot ↑ Atlantic salmon ↓ Steelhead ↓ Chinook salmon ↓ Brown trout | ↑ Smallmouth bass Northern pike* Freshwater drum* Emerald shiner Channel catfish* Yellow perch | Yellow perch ↑ Pumpkinseed and Bluegill Channel catfish Common carp* White sucker (spring, creeks) ↑ Lake whitefish (fall only) Rainbow smelt (spring, creeks) |
| | • | ant in Saginaw Bay populations |

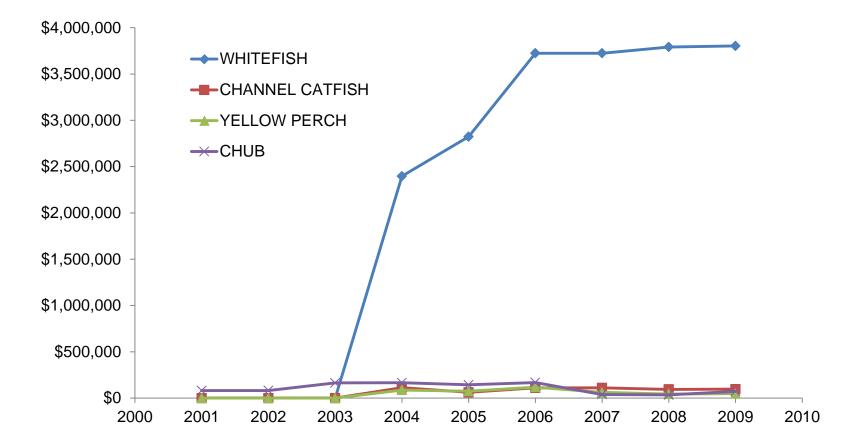
Commercial Fishing

Michigan Waters 2009

| State Licensed | | Tribal | | Total | |
|-----------------|-------------|-----------------|-------------|-----------------|--------------|
| WHITEFISH | \$3,803,227 | WHITEFISH | \$6,379,278 | WHITEFISH | \$10,182,505 |
| CHANNEL CATFISH | \$96,615 | LEAN LAKE TROUT | \$290,998 | LEAN LAKE TROUT | \$290,998 |
| GOLD FISH | \$81,685 | CHUB | \$121,839 | CHUB | \$194,857 |
| CHUB | \$73,018 | CHINOOK SALMON | \$155,314 | CHINOOK SALMON | \$155,314 |



Commercial Value State Licensed All Lakes

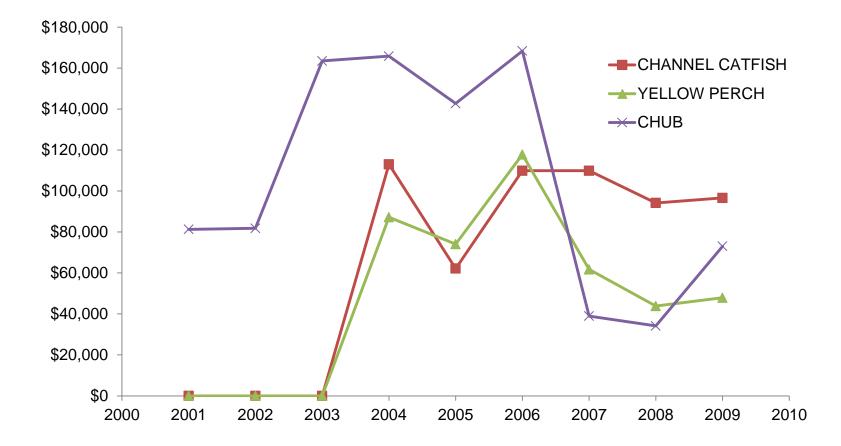


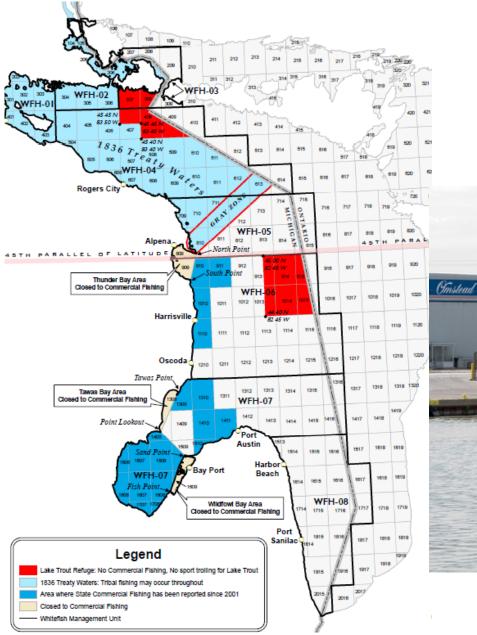


Great Lakes Whitefish Marketing

Terris | Privacy

State Licensed without Whitefish

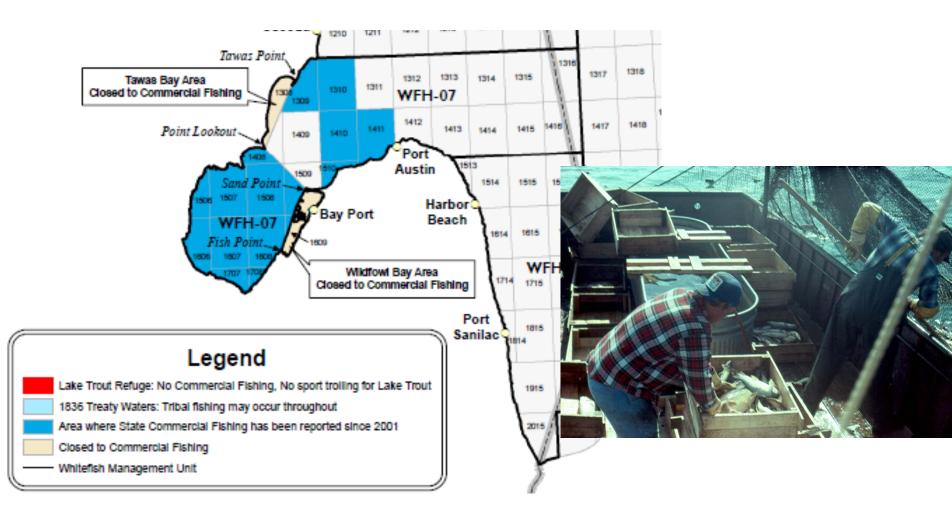




Commercial Fishing Zones

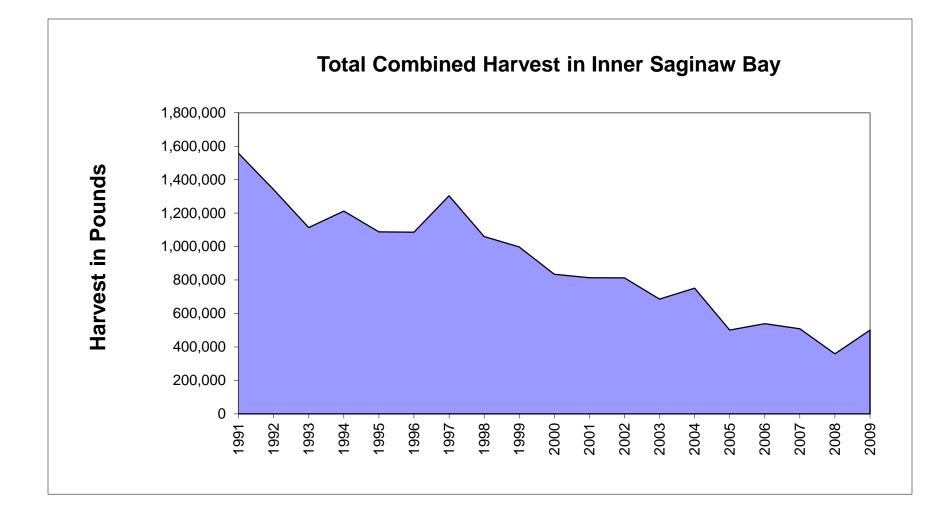


Commercial Fishing Zones

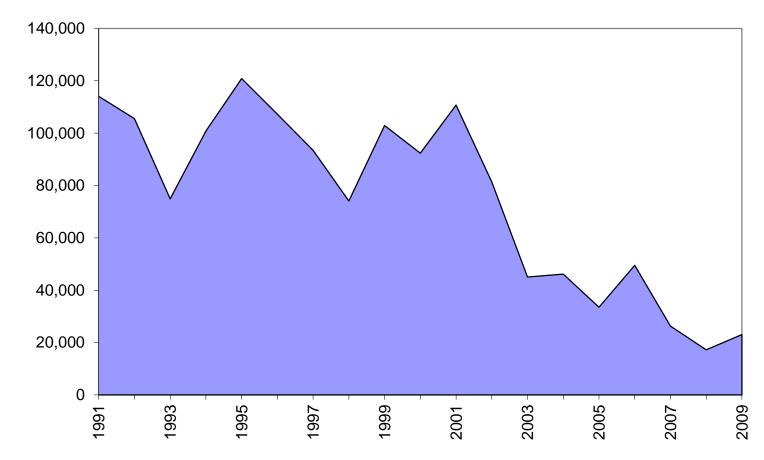


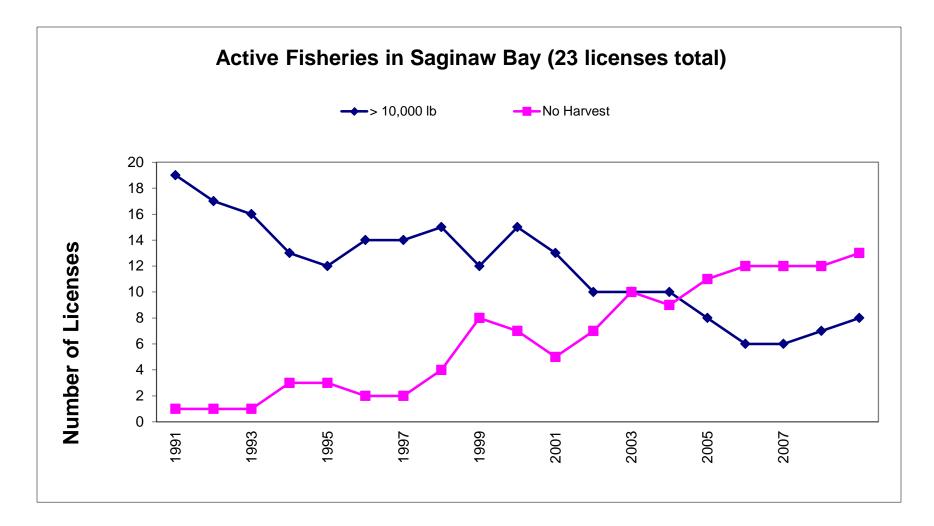
Bay Port Fish Company

| | Bay Port Chamber of Commerce | Where the Fish Caught the Man | |
|---|---|--|--|
| Home Contact Us Chamber nformation | 33RD ANNUAL FISH SA August 6th 8 | | |
| sh Sandwich Festival | An Original Creation | NEW MENU! | |
| Events Calendar nouncements hat Bay Port has to offer! Businesses Township nformation History | With the cooperation from community organizations and local volunteers, the Bay Port Chamber of Commerce sponsors and coordinates the annual Bay Port Fish Sandwich Festival. They're Delicious!! Bay Port Fish Sandwiches are an original creation in this small fishing community. They're so big that "It takes two hands to hold one!" | Famous Original Bay Port Fish Sandwich for \$3.00 Back by popular demand: French Fries Hot Dogs Nachos Sandwiches Served: Friday, Aug. 6th- 12:00-8:00 Saturday, Aug. 7th- 11:00-7:00 | |
| Classic Car Show Churches Royalty Application | Area's Largest Crafter's Show CRAFTERS WANTED!! Apply now FIREWORKS! BINGO! | PLENTY OF ENTERTAINMENT EACH DAY PETTING ZOO | |
| uron County Information | LAWN MOWER RACES RULES | | |
| rvice Groups | NEW THIS YEAR!!!!! | | |
| Schools | Event Sch | edule | |

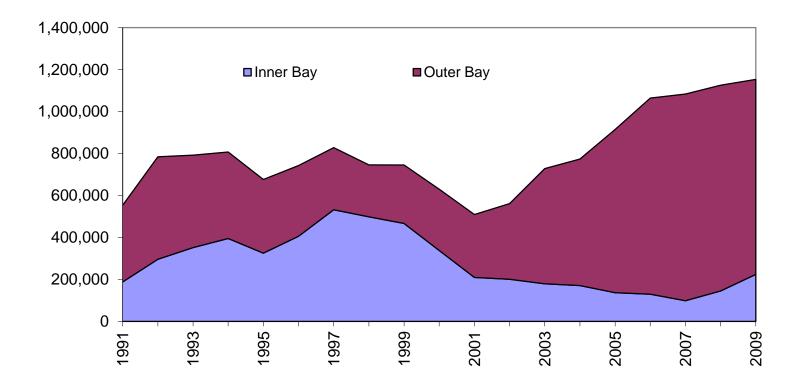






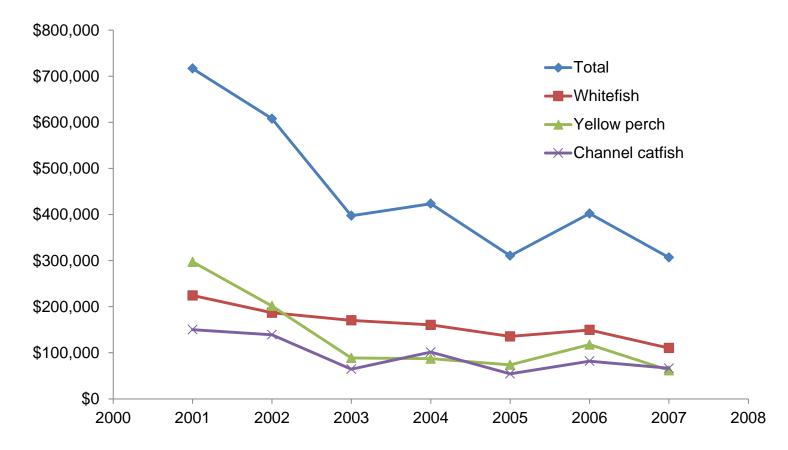


Whitefish Harvest



Yield (lb)

Harvest Value in Inner Saginaw Bay



Recreational Fishing

U.S. Waters of the Great Lakes in 2001

| Species | Angling Days | Lake/ water | Angling I |
|-----------------|--------------|-------------|-----------|
| Yellow Perch | 6,597,000 | Erie | 7,748,0 |
| Bass | 6,355,000 | Michigan | 4,836,00 |
| Walleye | 5,521,000 | Ontario | 3,560,00 |
| Salmon | 3,985,000 | Huron | 1,171,00 |
| Lake Trout | 3,605,000 | Superior | 601,000 |
| Steelhead | 3,698,000 | St. Clair | 524,000 |
| (Rainbow Trout) | | Tributaries | 3,331,00 |

Anglers spent an estimated \$1.3 - 2.5 billion in 2001, for bait, tackle, food, gas, boats and charter services.

Commercial Fishing

U.S. Waters of the Great Lakes in 2000

| Species | U.S. \$ Value |
|----------------|---------------|
| Lake Whitefish | \$10,256,122 |
| Yellow Perch | \$3,034,896 |
| Chubs | \$1,888,906 |
| Smelt | \$751,793 |
| Lake Trout | \$531,462 |

| Lake | U.S. \$ Value |
|----------|---------------|
| Michigan | \$7,988,721 |
| Huron | \$4,517,486 |
| Erie | \$3,400,527 |
| Superior | \$1,827,273 |
| Ontario | \$70,260 |



Charter

Fully equipped, specialized boat

\$450 half day, \$550 full day
\$183.31 spent per angler on other travel expenses



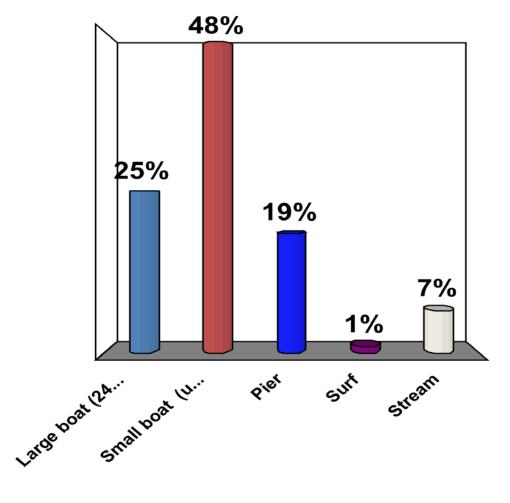
Sport

Personal boat, pier, shore

Estimated spending per angler day = \$73

Fishery Workshop Survey: How important are the following types of Great Lakes fishing opportunities?

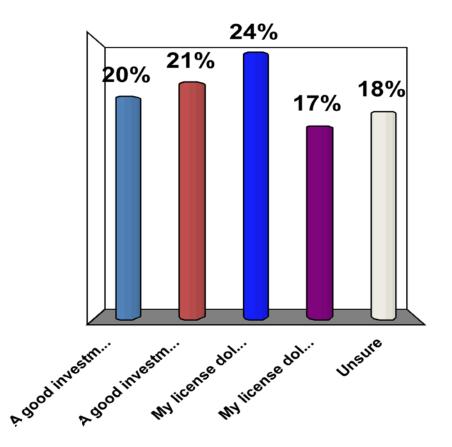
- 1. Large boat (24' and above)
- 2. Small boat (under 24')
- 3. Pier
- 4. Surf
- 5. Stream



Fishery Workshop Survey DNRE Fisheries spends roughly \$400,000 to stock 1,500,000 Chinooks in Lake Huron.

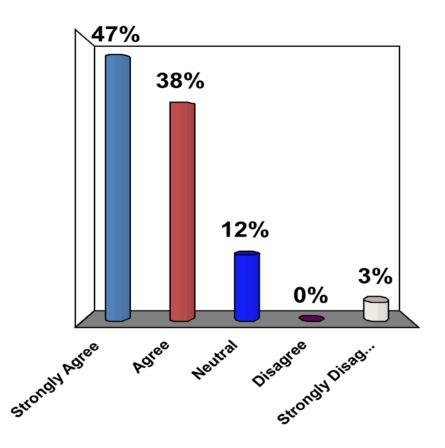
Based on your experiences, how do you feel about the DNRE's current Chinook salmon stocking program in Lake Huron?

- 1. A good investment, increase stocking
- 2. A good investment of my license dollars, keep about the same stocking plan
- My license dollars could be better spent, decrease Chinook stocking
- 4. My license dollars could be better spent, cease Chinook stocking
- 5. Unsure



Fishery Workshop Survey: The DNRE should divert money and resources from raising game species to devote to rehabilitation of native forage fish?

- 1. Strongly Agree
- 2. Agree
- 3. Neutral
- 4. Disagree
- 5. Strongly Disagree



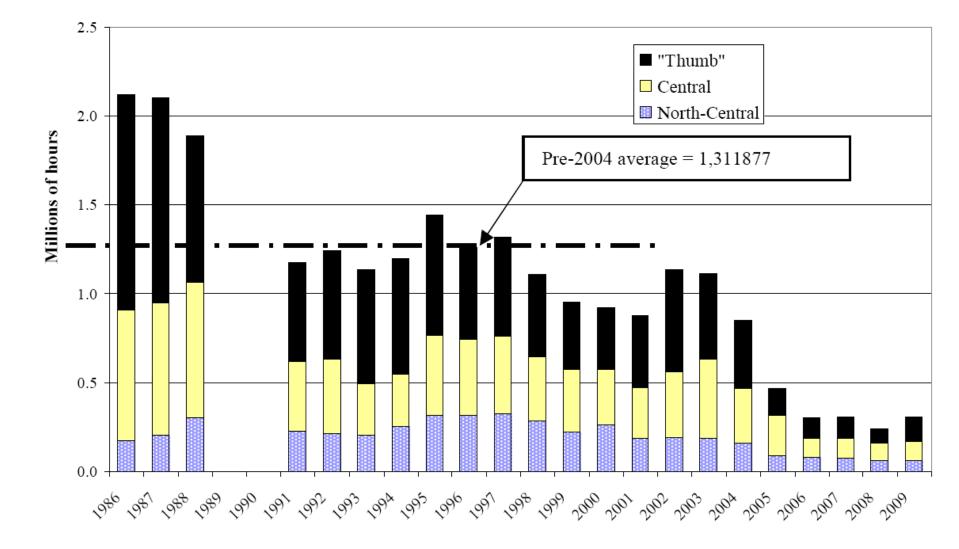
Trends over time for:

Overall Fishing Activity and Catch Rates

Sport Fishing and Charter Fishing (separately)

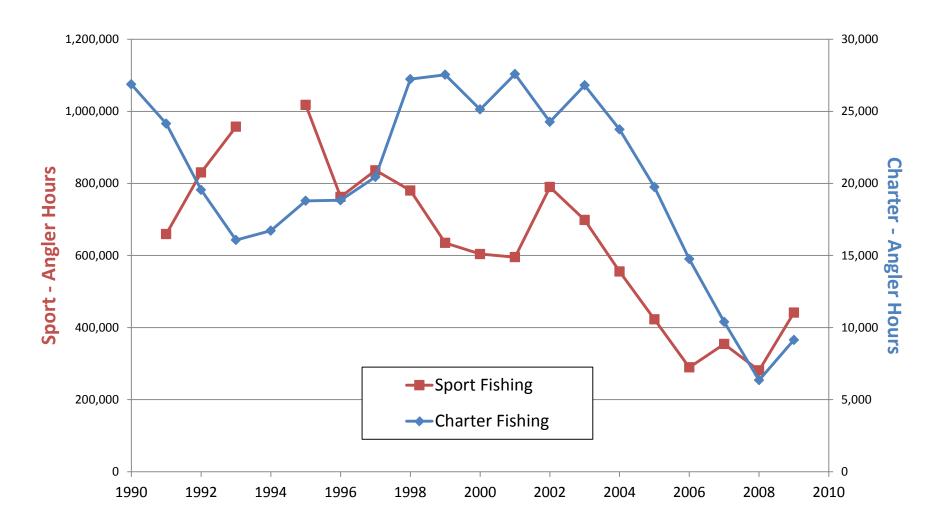
- Lake-wide harvest
- Fishing activity by port
- Species caught by port

Fish Stocking

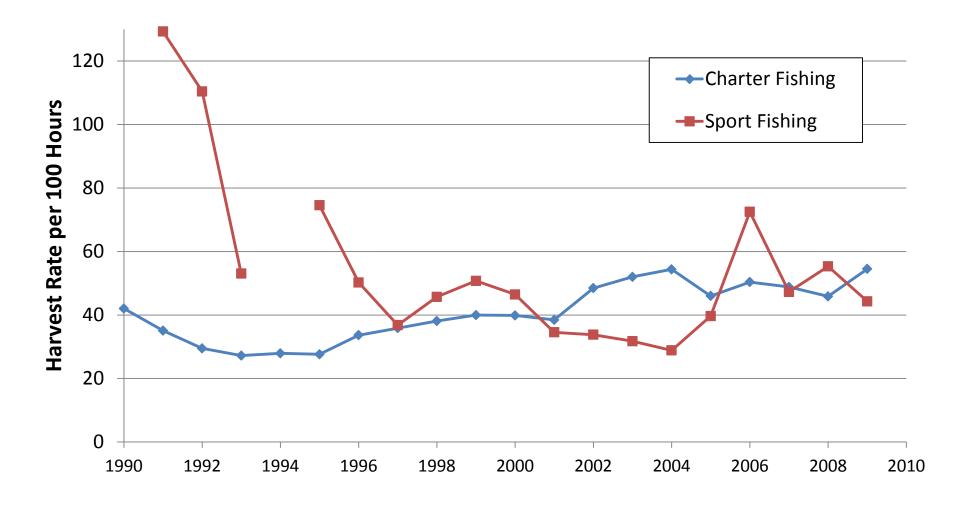


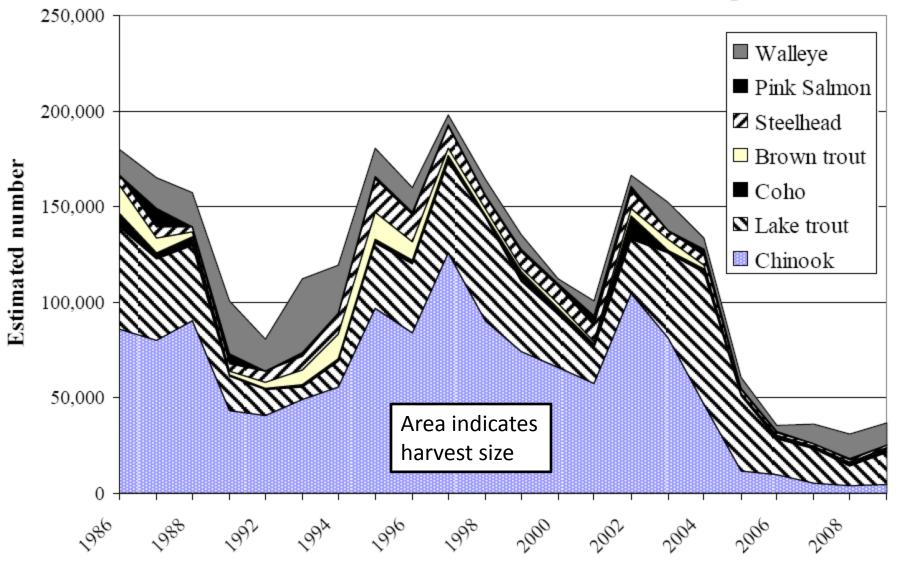
Trends in fishing hours, 10 Main Basin Index Ports, Lake Huron

Comparison of Sport and Charter Fishing Effort US waters of Lake Huron



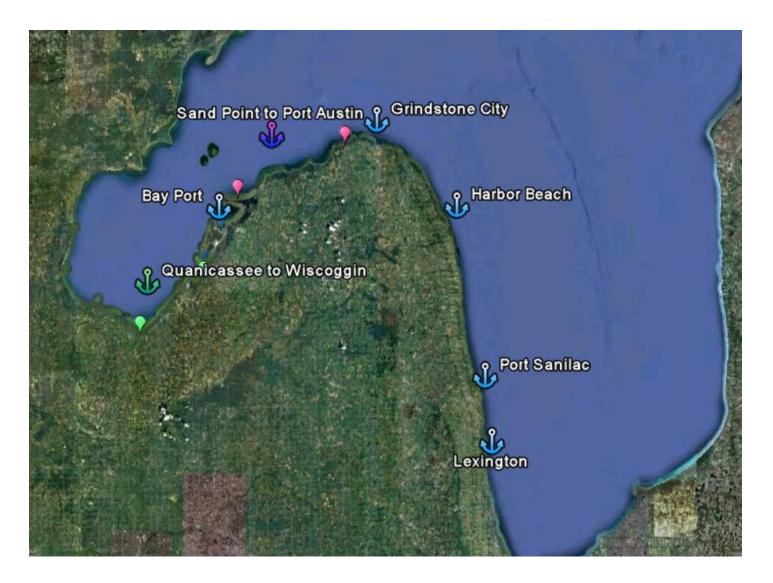
Harvest Rates for Charter and Sport Fishing



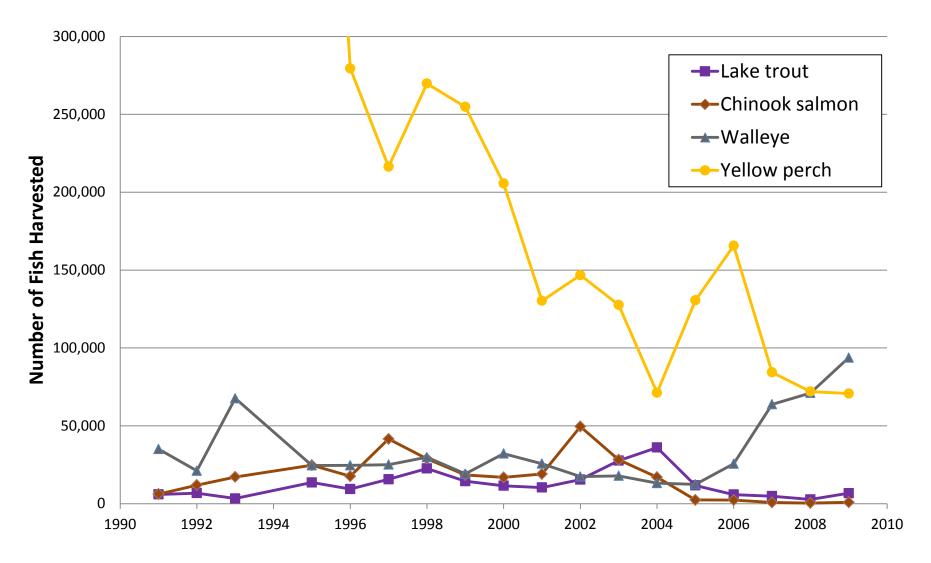


Harvest Trends, Lake Huron's 10 offshore index ports

Ports Used for Sport and Charter Surveys

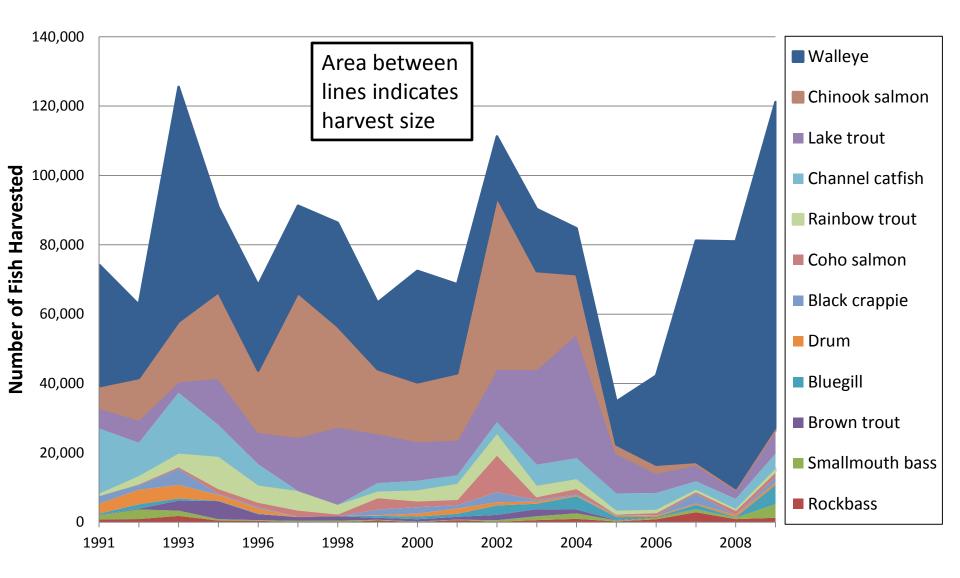


Sport Fishing Harvest from Thumb Ports Top 4 Species



Sport Fishing Harvest from Thumb Ports

Top 12 Species without Yellow Perch



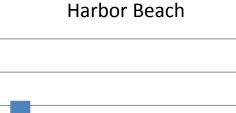


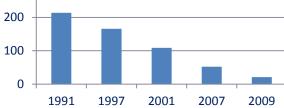
Number of Charter

Fishing Trips by Year

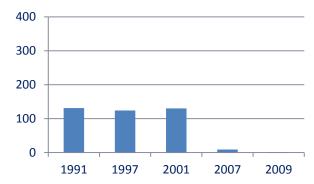
400

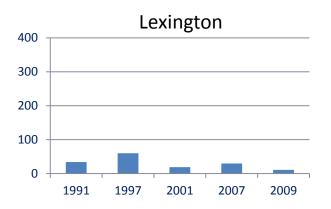
300



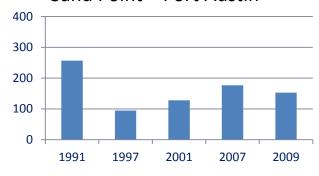


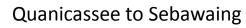
Port Sanilac

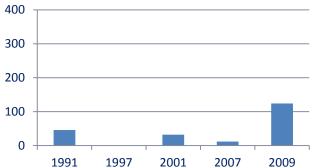




Sand Point – Port Austin

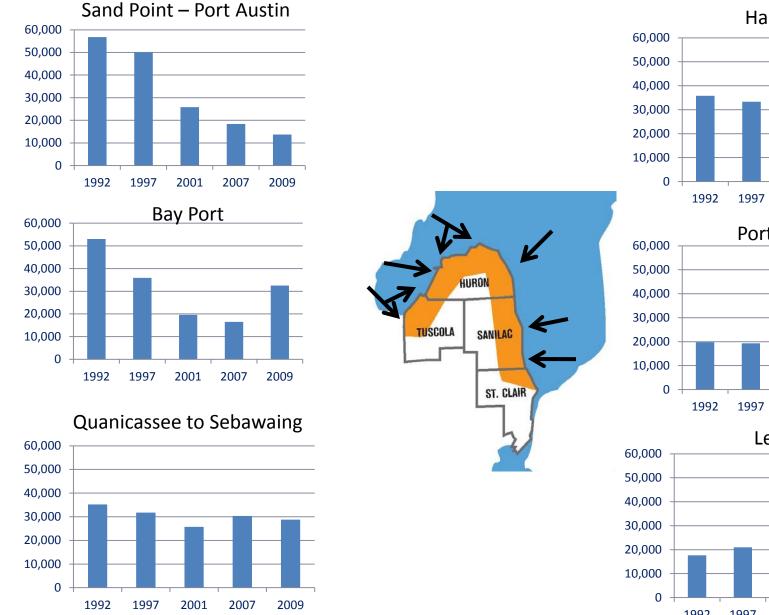


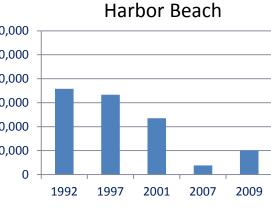


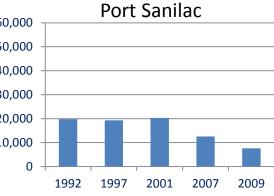


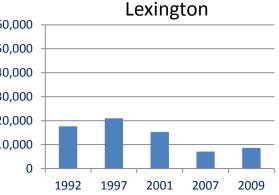


Number of Sport Fishing Days by Year

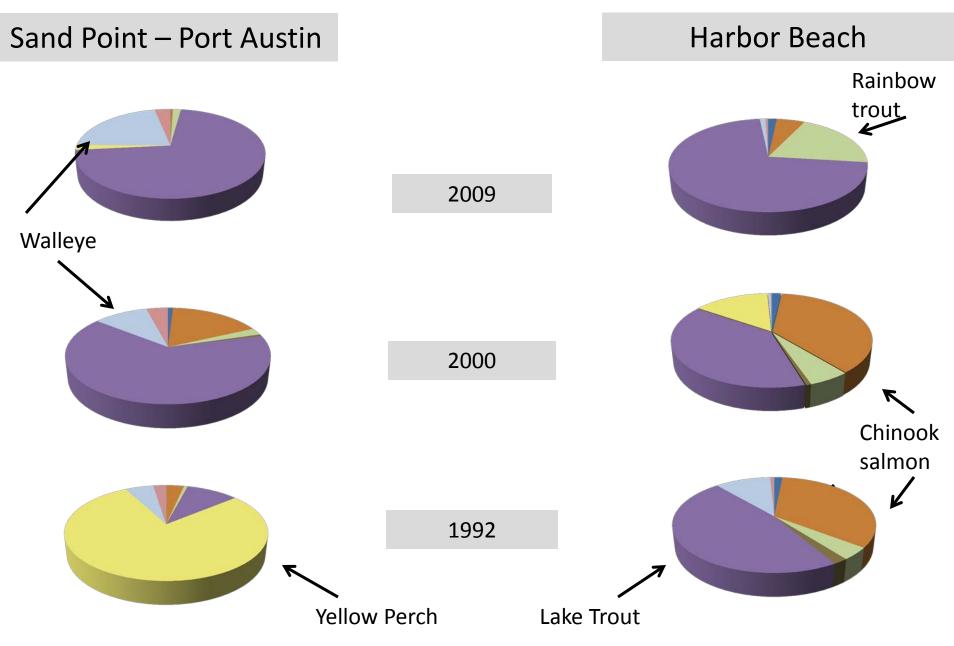




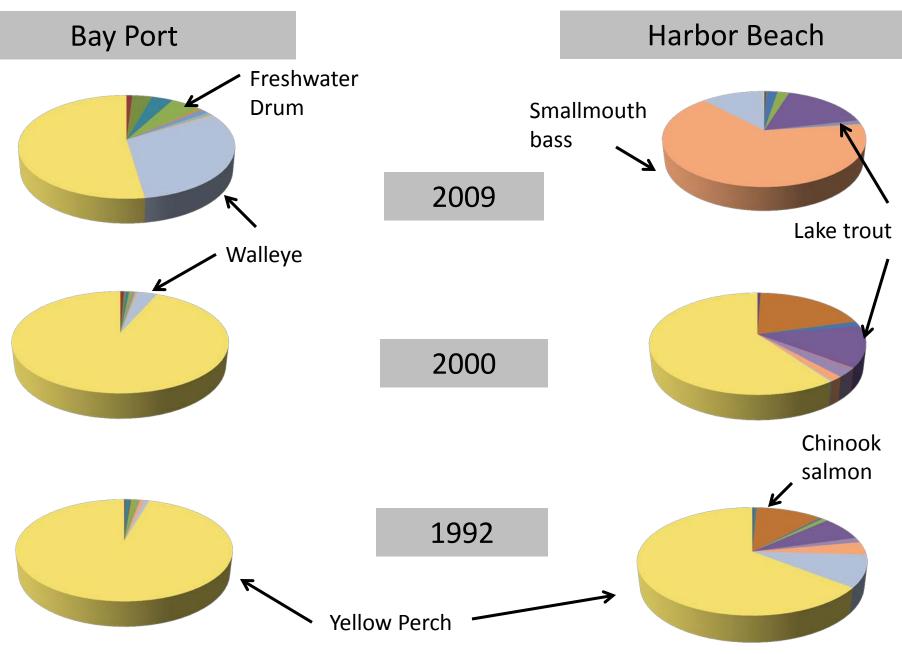




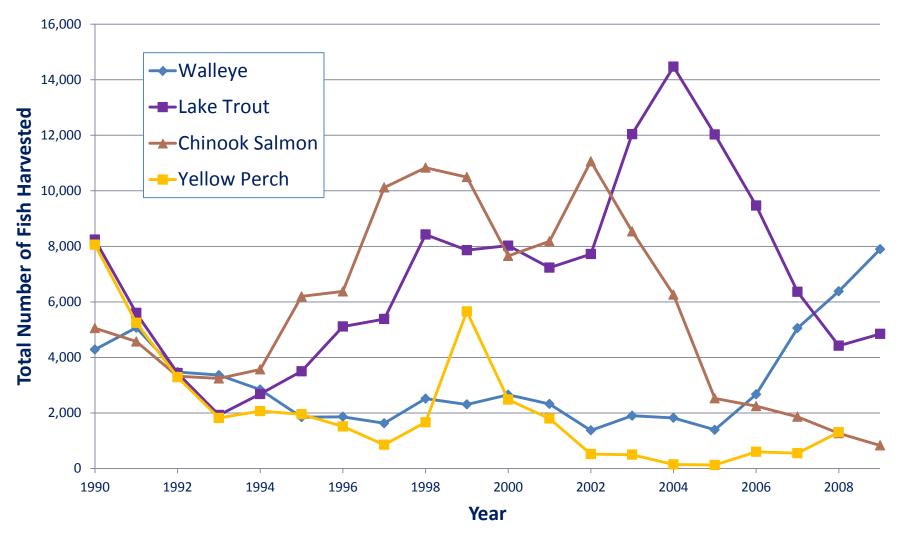
Fish Species Caught by Charters



Fish Species Caught by Anglers (Sport)



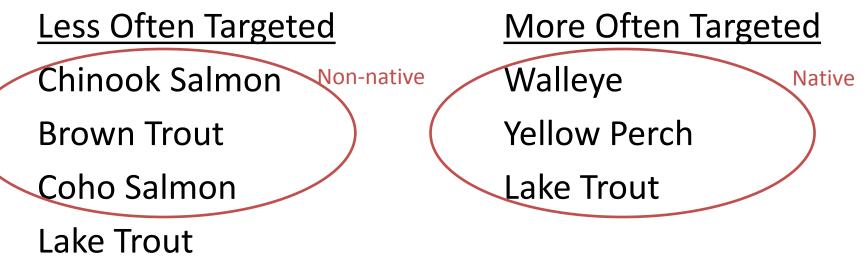
Charter Fishing Harvest US Waters of Lake Huron



Fishery Workshop Survey

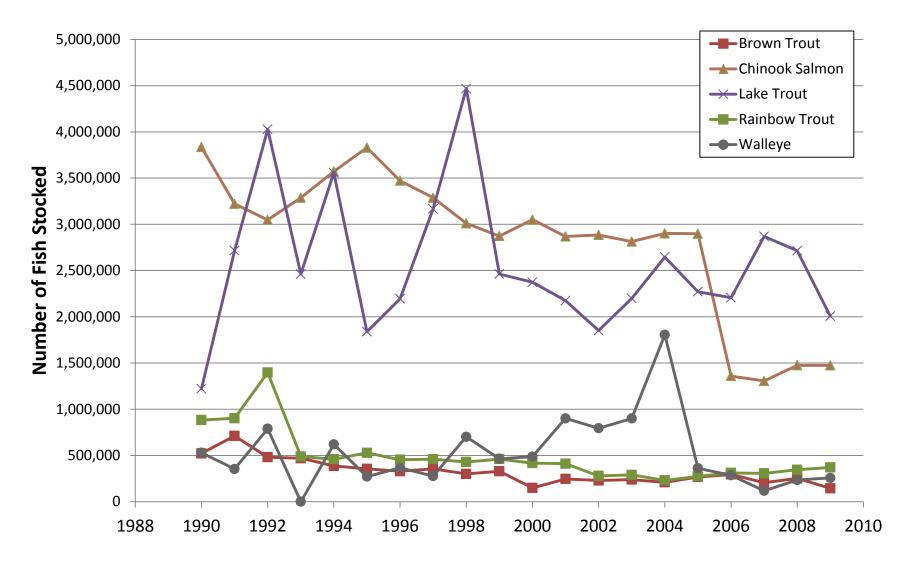
180 respondents, Ubly and Port Huron

Since 2005, how has your target fish changed?



Yellow Perch

Fish Stocking in Lake Huron

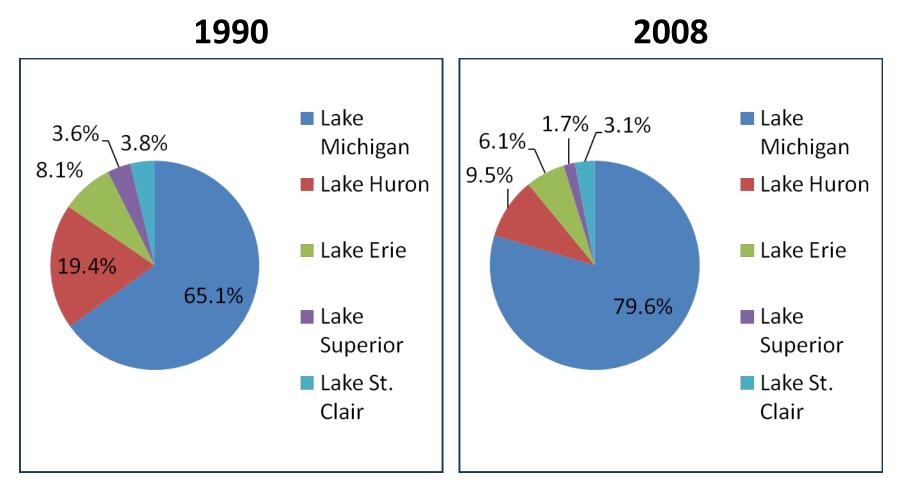


Summary

- Decline in the number of people fishing
- Shift away from salmon species towards a more diverse fishery
- Species caught and overall activity varies across the Thumb
- Changes bring both opportunities and challenges

Research Update: Michigan's Charter Boat Industry

Where do charter boat trips occur?: Then and now



Great Lakes Charter Boat Angler Trips

- Number of charter boat angler trips on the Great Lakes
 - 1990: <mark>85,079</mark>
 - 2008: 59,840 (a 30% decrease)
- Average decrease per year: 1.7%

Things have gotten worse since 2003

- Average decrease per year
 - Before 2003: 0.6% 🖊
 - Since 2003: 4.5% 🖊

Source: DNR Charter Boat Report, 2008

And in Lake Huron...

- Number of charter boat angler trips on Lake Huron
 - 1990: <mark>14,604</mark>
 - 2008: 4,951 (a 66.1% decrease)
- Average decrease per year: 5.0% **↓**

Things have gotten MUCH worse since 2003

- Average decrease per year
 - Before 2003: 1.8% 📕
 - Since 2003: 13.5% 🖡
- Lake Michigan avg. decrease per year since 2003: 1.8%

Source: DNR Charter Boat Report, 2008

Chinook Salmon

Average annual change in Chinook harvest rates (Chinook caught per 5 angler hours)

Lake Michigan

- 1990 2003: Increase of 11.0% per year
- 2003 2008: Increase of
 5.8% per year

Catch rate is still growing, but not as fast

Lake Huron

- 1990 2003: Increase of 9.1% per year
- 2003 2008: DECREASE of 11.9% per year

Catch rate has gone from strong annual growth to very strong annual declines

Source: DNR Charter Boat Report, 2008

What about Walleye?

Walleye harvest rates from charter boats on Lake Huron (Walleye caught per 5 angler hours)

- 1990 2003: Avg. annual increase of 0.5% 1
- 2003-2008: Avg. annual increase of 24.5% 1
 - 2008 rate was 3.28 Walleye per 5 angler hours
 - Best rate for Chinook on Lake Huron: 1.04 Chinook per 5 angler hours (1997 & 2002)
 - 2008 rate for Chinook on Lake Michigan: **1.28** Chinook per 5 angler hours

Charter anglers on Lake Huron can catch more than three times as many Walleye now as they could Chinook in the best years.

And almost three times as many Walleye as Chinook in Lake Michigan

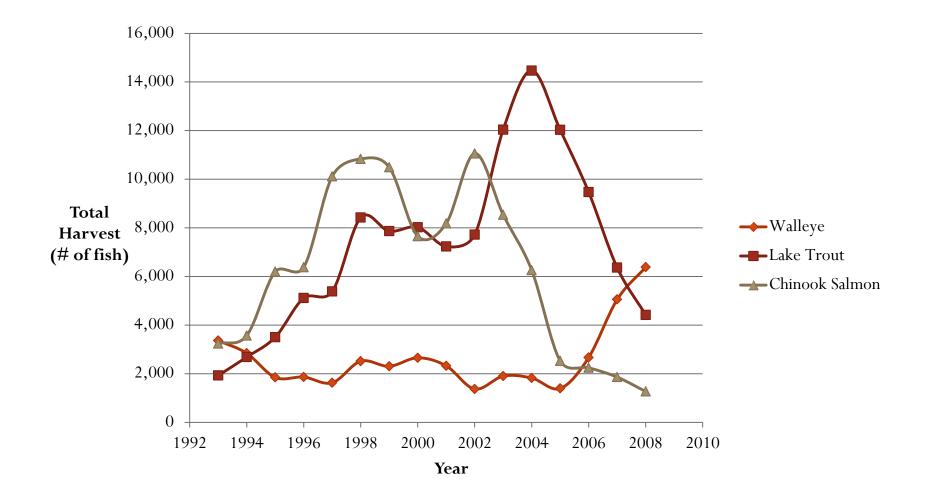
Do people want to fish for Walleye?

- On the Great Lakes, more US anglers fish for Walleye than any other species
- Canadians caught more walleye than any other fish (especially Ontario residents)

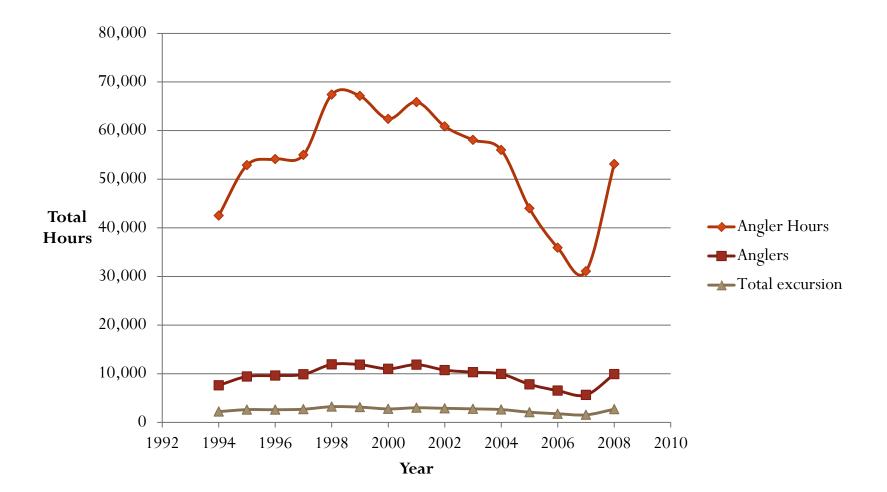
Sources: DNR Charter Boat Report, 2008; US Fish and Wildlife Service, 2008; RMFAM, 2007

Research Update: Angler Profile

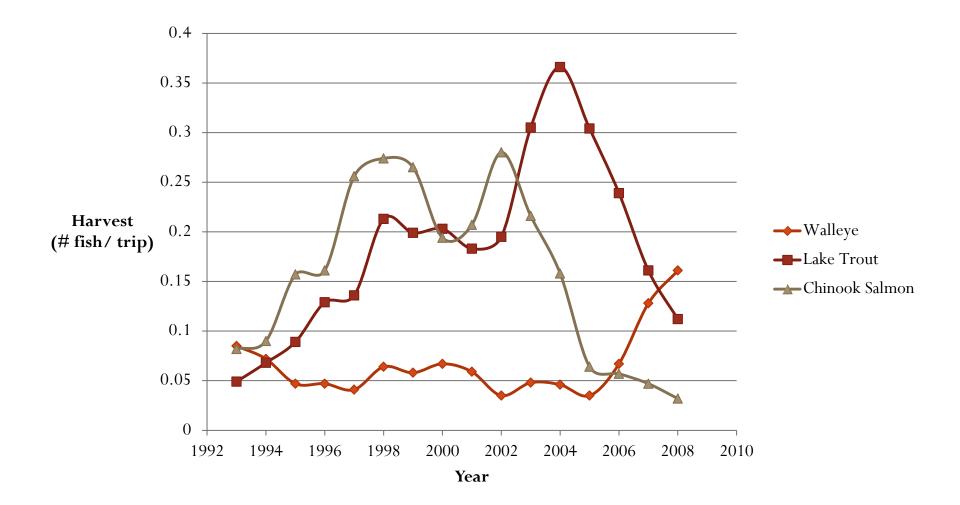
Lake Huron Charter Fishing: 1993-2008



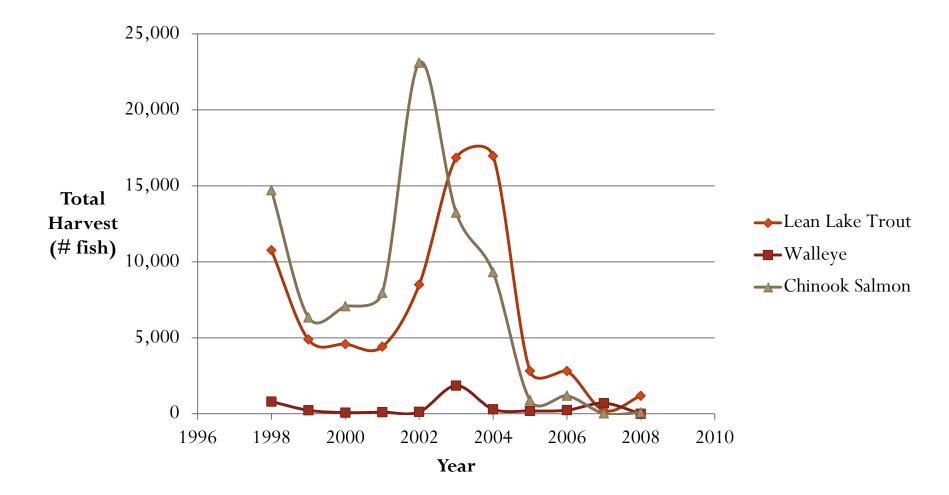
Lake Huron Charter Fishing Effort



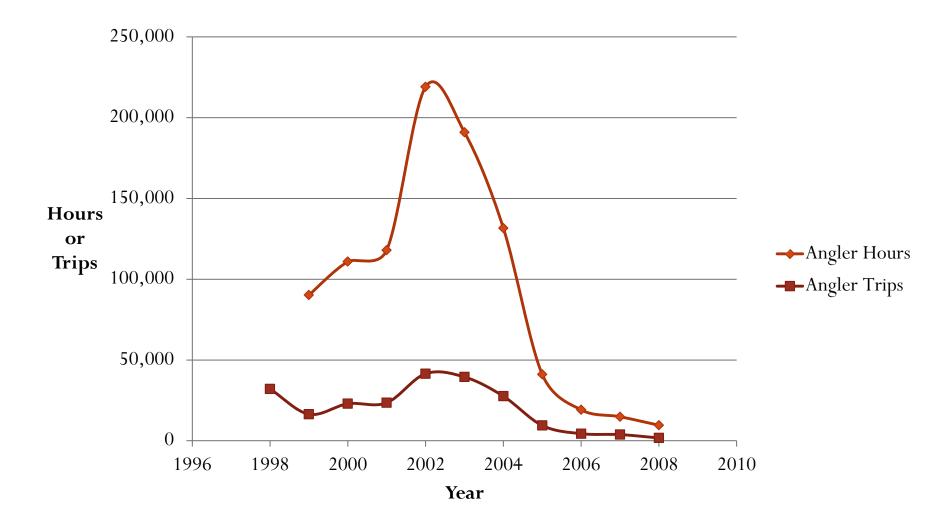
Harvest Per Excursion



Lake Huron Sport Fishing: Harbor Beach



Lake Huron Sport Fishing: Harbor Beach



Sport Fishing

- More Americans fish than play golf (40 million anglers)
- 2.3 million sport-anglers (US & Can) on the Great Lakes
- \$910 million in federal, state and local taxes from GL fishing expenditures

But...

- Declining trend
 - 30% decline in US Great Lakes fishing 1996-2006
 - 27% decline in ON anglers from 1995-2005
 - Percentage of North Central US population that participates in fishing has decreased from 19% to 15% from 1991 – 2006
 - Percentage of ON residents who fish has dropped from 10% in 1995 to 6% in 2005 (35% drop)
 - 13% decrease in fishing expenditures from 1996 2006
 - Percentage of Michigan males who fish dropped from 23.4% in 1995 to 18.9% in 2004 (the percentage of women only dropped from 5.0% - 4.3% in the same period)

Michigan Anglers

- 80% male
- 91% white
- 48% earn over \$50,000/year
- 82% have high school diploma
- 53% have some post-high school education
- 89% of anglers fish with others

Michigan Fishing Data

| | Michigan Residents | Nonresidents |
|---------------------------|-----------------------|---------------|
| # Anglers | 1,077,000 | 318,000 |
| Avg. days fished | 21 | 7 |
| Total annual expenditures | \$1.67 billion | \$216 million |
| Avg. expenditures/year | \$1,350 | \$683 |
| Avg. trip expenditure/day | \$19 | \$64 |
| # fished Great Lakes | 367,000 (34%) | 94,000 (30%) |
| Avg. days fished GL | 17 | 7 |

Expenditures are for all bodies of water (not just Great Lakes). Spending for Great Lakes fishing tends to be higher and has been reported between 112% - 134% of average spending for state.

Source: US Fish and Wildlife Service, 2008

Annual Fishing Spending in Michigan...

Avg. Michigan Resident

Spends \$1,350* in MI on all fishing expenditures, including...

| Food & Lodging | \$211 |
|--------------------------------|-------|
| Boat fuel, mooring & launching | \$115 |
| Bait & Ice | \$53 |
| Transportation | \$166 |
| Fishing gear | \$176 |

Avg. Nonresident

Spends \$683* in MI on all fishing expenditures, including...

| Food & Lodging | \$224 |
|--------------------------------|-------|
| Boat fuel, mooring & launching | \$59 |
| Bait & Ice | \$33 |
| Transportation | \$242 |
| Fishing gear | \$69 |

Source: US Fish and Wildlife Service, 2008